

Representative Legal Matters

Pieter-Jan Denys

Capital markets transactions

- Advised the consortium of underwriting banks on the initial public offering of Nyxoah SA, a Belgian healthtech company, on Euronext Brussels.
- Advised a renewable energy company on a EUR 20 million equity financing round through an EU Growth Prospectus.
- Advised a renewable energy company on a EUR 5 million equity financing round through an information note.
- Advised a consortium of underwriters on the EUR 112 million rights issue of TINC, an infrastructure company listed on Euronext Brussels.
- Assisted Mithra Pharmaceuticals, a Belgian pharmaceuticals company, on its collaboration agreement with Mayne Pharma, an Australian listed company.

Private equity transactions

- Advised management of Infra Group on the acquisition by PAI Partners of a majority stake of the company.
- Advised Straco, a Belgium-based private equity firm, concerning its acquisition of the Incendin group from GIMV, a European investment company listed on Euronext Brussels.
- Advised M80, a Belgium-based private equity firm, concerning its investment in Gerantis, a Belgium-based real estate service provider.
- Advised a private equity firm on the acquisition of a pan-European packaging group.
- Advised the sellers of a telecommunications group with activities in Europe and Africa concerning the sale of the group to a private equity group.
- Advised Letsbuild, the Belgium-based technology group, on equity raisings, shareholder relationship matters and general corporate matters.
- Advised ServiceNow Inc., a California-based information technology company, on its equity investment in Sweagle, a Belgian start-up in the configuration management software industry.

Private M&A transactions

- Advised Donaldson Company Inc. on its acquisition of Univercells Technologies SA, a Belgium-based biotech group that manufactures bioreactors.
- Advised apheon (Ergon Capital) on the acquisition of the AlliA insurance brokerage group.

- Advised the Belgian Sovereign Wealth Fund SFPI-FPIM on its acquisition of several minority stakes in the global clearing house Euroclear.
- Advised Luminus on its acquisition of Essent Belgium from E.ON, including complex transitional services and run-off arrangements.
- Advised Baloise, an international insurance provider, on the acquisition of the real estate insurance expert B-Cover.
- Advised ServiceNow on its acquisition of the Belgian configuration management software company Sweagle.
- Advised Cadence Design Systems Inc., a California-based information technology company, on its acquisition of a Belgium-headquartered group active in providing software systems for the analysis, design and optimization of industrial products and processes.
- Advised a large, listed security group on the acquisition of a Benelux business that provides innovative HR and workforce management solutions; included advice on a carve-out structure.
- Advised a renewable energy group on the divestment of a minority participation in an onshore wind park and the collaboration agreement with a financial investor.
- Advised Mondi AG on the divestment of its extrusion coating activities in Belgium to Walki Oy.

Public M&A transactions

- Advised the independent directors of Telenet on the public takeover bid and subsequent delisting of Telenet by Liberty Global.
- Advised S.A.B.C.A, a Belgian group listed on Euronext Brussels that is active in the aerospace and defence industries on the public takeover bid and subsequent delisting process.
- Advised Resilux, a Belgium-based industrial group, and its shareholders on the sale of a majority participation to Quva NV, and subsequent mandatory takeover bid and delisting process.
- Advised the Belgian Sovereign Wealth Fund SFPI-FPIM on the acquisition of a 6% stake in Ageas, the Belgium-based global insurance group.
- Advised the directors of a large telecommunications group on an attempted takeover bid on the group.
- Advised an international private equity group on the potential acquisition of a listed company active in the industry of engineering and technology consulting (aborted).
- Advised a Belgian biotech company on its contemplated acquisition of an AIM-listed company (aborted).

Corporate advisory and reorganisations

- Advised Lufthansa on an emergency equity investment and debt financing arrangement concerning Brussels Airlines, brought about by the impact of COVID-19.
- Advised a listed industrial company on a variety of governance matters, including the convocation of its annual shareholders' meeting and measures to be implemented following the COVID-19 pandemic.
- Advised a Belgian family-owned consumer goods company on a group corporate reorganisation, including carve-outs with a call option structure.
- Advised a Belgium-based listed technology group on corporate governance matters, including the application of conflict-of-interest procedures under the revised Shareholders' Rights Directive.
- Advised an international listed energy group on the governance aspects of their Belgian activities, including in light of a reorganization of the group.
- Assisted a large international retailer on the internal group restructuring of their Belgian activities.
- Advised a Belgium-based medtech company on its warrant structure.
- Advised a corporate listed on Euronext Brussels on governance matters, particularly on its relationship with regulatory authorities and disclosure of shareholdings.
- Advised independent directors of a Belgian company listed on Euronext Brussels on their responsibilities as independent board members.
- Advised several multinational groups on European ESG matters.